



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

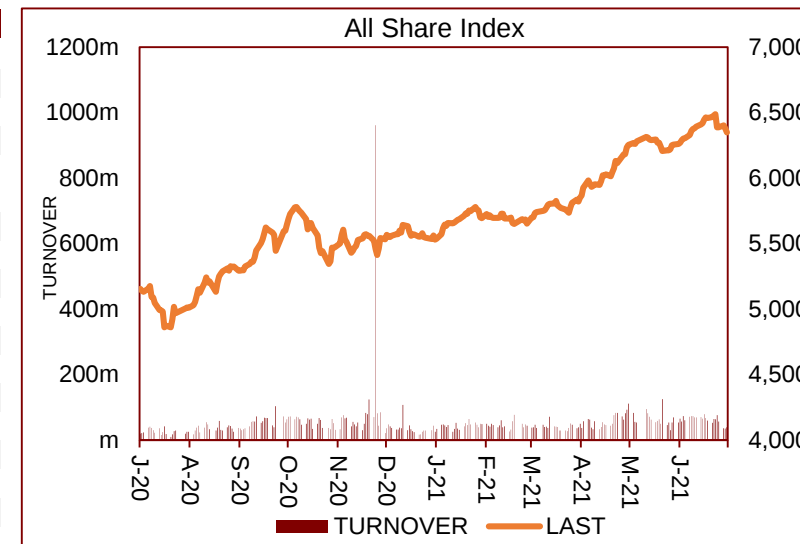
Tuesday, August 3, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,547.82	0.00	-0.72	-0.72	2.30	17.81	38.71 KWD	2.17	33.19
Kuwait Premier Index	7,127.00	-0.04	-0.69	-0.69	2.58	17.58	29.09 KWD	2.33	35.31
Kuwait Main Index	5,413.44	0.14	-0.80	-0.80	1.45	18.48	9.62 KWD	1.69	26.97
NIC 50	7,946.61	-0.33	-0.74	-0.77	2.51	17.58	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,489.24	0.12	-0.87	-0.87	2.73	17.82	22.11 KWD	1.39	36.31
Telecom	1,080.43	-0.13	-0.74	-0.74	0.12	-1.86	3.33 KWD	0.72	13.58
Industrials	1,156.49	-0.55	0.34	0.34	2.78	30.58	4.13 KWD	0.85	14.66
Financial services	1,225.44	0.04	0.67	0.67	5.91	31.76	3.09 KWD	0.79	11.71
Real estate	1,210.93	0.42	-0.28	-0.28	1.76	26.58	2.60 KWD	0.69	37.49
Basic materials	1,070.63	-0.30	-0.30	-0.30	-1.97	19.51	0.96 KWD	1.94	11.50
Health care	800.47	0.00	0.00	0.00	1.34	-3.13	0.40 KWD	3.72	39.71
Consumer services	761.88	-0.41	-0.84	-0.84	-2.45	2.50	0.53 KWD	1.00	10.33
Insurance	1,406.00	-0.65	0.75	0.75	2.14	22.41	0.54 KWD	0.92	9.56
Consumer Disc	1,026.23	-0.15	-0.73	-0.73	5.48	25.56	0.24 KWD	1.32	8.63
Energy	1,417.24	-0.40	0.48	0.48	-0.52	11.40	0.30 KWD	1.06	14.37
Technology	749.33	0.00	-0.96	-0.96	-8.85	49.06	0.01 KWD	0.88	0.00
Utilities	592.11	-0.88	0.00	0.00	-0.44	-18.05	0.25 KWD	3.55	20.20

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,208.76	0.46	0.97	0.97	1.23	27.96	9,692 SAR	2.82	22.26
Qatar (QE Index)	10,843.10	0.24	0.49	0.49	0.70	3.54	547 QAR	1.53	17.72
Dubai (DFMGI)	2,795.68	0.19	0.89	0.89	-0.72	11.97	305 AED	1.54	11.56
Abu Dhabi (ADI)	7,433.38	0.39	1.18	1.18	8.32	46.76	1,017 AED	1.97	11.49
Bahrain (BAX)	1,611.44	0.72	0.19	0.19	0.76	7.40	16 BHD	1.23	23.52
MUSCAT SE INDEX	3,999.29	-0.20	-0.58	-0.58	-1.38	9.52	5 OMR	0.93	13.25
Developed Markets									
MSCI World Index	3,092.51	0.50	0.00	0.00	1.72	14.10			
U.S. (S&P 500)	4,423.15	0.82	-0.37	2.27	2.27	17.02			
U.K. (FTSE 100)	7,105.72	0.34	0.59	0.59	0.51	9.49			
Japan (Topix)	1,931.14	-0.46	2.05	2.05	-0.18	7.50			
Emerging Markets									
MSCI EM Index	1,294.18	0.08	0.00	0.00	-7.04	-1.04			
China (SSE Composite)	3,447.99	-0.47	1.97	1.97	-3.53	-0.25			
India (Sensex)	53,823.36	1.65	0.72	0.72	0.92	10.92			



What Move the GCC markets ,

Oil Prices

Oil prices fell for a third day on Wednesday on mounting concerns that the increasing spread of the delta variant of the coronavirus in top consuming countries will cut fuel demand, Brent crude oil futures slid 22 cents, or 0.3%, to \$72.41 a barrel.

Kuwait Market

The market closed flat today, value traded 46.9 million KD, Premier market value traded reached 30.8 million KD and closed at 7,127 change by 0.04%.

Saudi Market

The Market closed up today by 0.46%, today market Performance is linked to oil prices raised to \$72.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



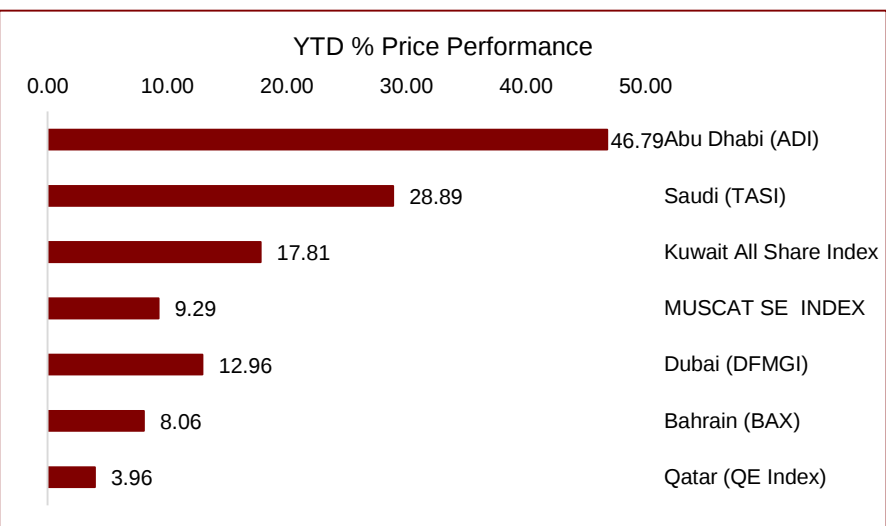
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.887	0.23	-1.68	-1.68	3.53	9.88	6.41 KWD	1.69	27.00
KFH	0.786	-0.25	0.13	0.13	3.56	27.71	6.66 KWD	3.54	32.00
Zain	0.587	-0.17	-0.68	-0.68	-0.34	-3.14	2.55 KWD	2.20	13.58
BOUBYAN BANK	0.760	-0.78	-4.12	-4.12	4.78	41.79	2.50 KWD	3.61	34.00
Agility	0.985	-0.51	0.51	0.51	7.95	61.26	2.22 KWD	1.81	49.39
Saudi Arabia									
ARAMCO	35.10	0.43	0.14	0.14	-0.57	-0.29	6,960.37 SAR	6.88	34.82
SABIC	123.20	0.65	0.99	0.99	0.33	20.51	364.22 SAR	2.12	35.00
STC	136.40	-0.15	1.34	1.34	3.19	28.11	271.21 SAR	4.16	24.29
AL-RAJHI BANK	118.40	1.20	4.86	4.86	4.86	58.15	283.02 SAR	4.78	24.02
NCB	57.00	2.15	0.91	0.91	-3.65	28.03	247.65 SAR	1.99	14.25
United Arab Emirates									
ETISALAT.AD	24.10	0.58	5.09	5.09	8.91	41.78	209.25 AED	4.44	22.73
FAB.AD	16.90	1.08	0.84	0.84	0.12	29.61	180.84 AED	1.71	16.81
EMIRATES NBD	13.40	-0.74	0.75	0.75	1.89	31.07	84.01 AED	1.01	12.05
DB ISLAMIC BK	4.94	0.20	2.07	2.07	2.28	6.94	35.41 AED	0.96	14.81
EMAAR PROPERT	4.01	0.75	0.00	0.00	-4.33	12.75	28.85 AED	0.52	11.70
Qatar									
QNB	18.10	0.00	-0.88	-0.88	0.50	1.18	167.08 QAR	1.72	14.60
INDUSTRIES QAT	13.33	0.23	-0.37	-0.37	0.38	22.36	80.32 QAR	2.40	24.70
QA ISLAMIC BK	17.30	0.46	0.00	0.00	-0.40	0.64	40.94 QAR	1.77	13.45
MASRAF AL RAYA	4.45	0.11	2.75	2.75	-0.45	-2.01	32.95 QAR	2.30	14.67
MESAIEED PETRO	1.96	-0.05	2.14	2.14	3.77	-4.59	24.01 QAR	1.53	27.97
OMAN									
BANK MUSCAT	0.444	0.00	-1.79	-1.79	3.77	22.22	1.61 OMR	0.78	8.33
OMANTEL	0.788	0.00	-0.51	-0.51	-1.00	8.84	0.60 OMR	1.12	7.69
BANK DHOFAR	0.119	-0.83	-2.44	-2.44	-4.00	23.71	0.36 QAR	0.51	14.93
NAT BANK OF OMAN	0.180	0.56	-3.24	-3.24	-10.50	11.88	0.30 QAR	0.55	12.71
OMINVEST	0.318	0.00	1.27	1.27	1.92	-5.92	0.26 QAR	0.99	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
21-Jul-21	20.02%	12.78%	0.06%	0.41%	0.37%	4.66%	2.55%	10.55%	5.05%	4.08%
28-Jul-21	20.03%	12.92%	0.06%	0.41%	0.37%	4.66%	2.55%	10.58%	5.04%	4.09%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.00 %The leading sector best performance indices today are Banking 0.11 % Financial services 0.03 % Technology 0 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.12571756070956 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-19.87 %

KSA

Saudi Armco has a positive performance today by + 0.43 %, SABIC have positive performance today by + 0.65 %

STC have negative performance today by -0.15 %, Al Rajhi Bank has a positive performance today by + 1.20 %

UAE

ETISALAT AD closed up today by 0.58 %, and act defensively with COVID19



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